



CONSULTANT BIO

CAROL LEE, CPA, MBA

Experience: 25+ Years

Expertise:

- Financial Reporting & General Accounting
- SEC Reporting & Compliance
- Consolidation & Month-End Close
- SOX Controls & Internal Audit
- Technical Accounting & Process Improvement

Key Achievements

- Designed an 8-year post-acquisition cost model, enabling management to negotiate favorable supplier terms and optimize in-house production timelines
- Developed standard cost models and production planning tools, enhancing cost management across aerospace, medical devices, and EV battery manufacturing sectors
- Implemented Manufacturing Execution Systems integrated with ERP systems, streamlining data exchange and supporting lean manufacturing initiatives

Technology Proficiency

- Oracle
- SAP
- Hyperion
- BlackLine
- Workiva

Education

- University of California, Los Angeles – BA, Economics
- Pepperdine University – MBA (Executive Program)
- Certified Public Accountant (CPA), State of California

Previous Employers

- Quest Diagnostics
- SmithKline Beecham
- Paramount Pictures
- ITT Corporation
- Catalytic Solutions



LinkedIn Profile:

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