



CONSULTANT BIO

BRIAN ROSE, CPA

Experience: 20+ Years

Expertise:

- Financial Planning & Analysis
- Financial Reporting & General Accounting
- Financial Forecasting
- Business Process Design
- Project Management

Key Achievements

- Led the financial restructuring of a \$400M construction company, modernizing accounting and finance operations to drive efficiency and provide real-time operational insights
- Spearheaded the \$116M IPO of a major energy services company, overseeing SEC filings, financial reporting, and regulatory compliance
- Served as CFO for a large-scale utility-grade solar energy plant, overseeing financial strategy through construction, tax credit monetization, and execution of virtual power purchase agreements

Technology Proficiency

- SAP
- Oracle
- Hyperion
- Essbase
- TM1

Education

- University of Missouri - BS, Accounting
- CPA - California

Previous Employers

- KPMG
- Deloitte
- Kaiser Permanente
- Toyota
- Disney
- Sony Pictures



LinkedIn Profile:

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